

| <b>Introductory sub-table (I)(a)</b>   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: GPT Infraprojects Limited</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 533761, GPT Infraprojects Limited, Equity Shares</b>    |                                      |  |   |
| <b>Quarter ended: 30th September, 2013</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>14543000</b>                      |  | <b>100</b>  |

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                       |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Individuals/ Hindu Undivided Family   | 17                     | 6263382                | 6263382                                      | 43.07  | 43.07                      | 0                                      | 0.00                  |
| (b)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)                                    | Bodies Corporate  | 2                      | 4610398                | 4610398                                      | 31.70  | 31.70                      | 0                                      | 0.00                  |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)                                    | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(1)</b>  | <b>19</b>              | <b>10873780</b>        | <b>10873780</b>                              | <b>74.77</b>   | <b>74.77</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| e                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>19</b>              | <b>10873780</b>        | <b>10873780</b>                              | <b>74.77</b>   | <b>74.77</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            | N.A.                                   | N.A.                  |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            | N.A.                                   | N.A.                  |
| (a)                                    | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (b)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (c)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (d)                                    | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (f)                                    | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (g)                                    | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (h)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (i)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
|  | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>N.A.</b>                            | <b>N.A.</b>           |
| <b>B 2</b>                             | <b>Non-institutions</b>   |                        |                        |  |  |                            | N.A.                                   | N.A.                  |
| (a)                                    | Bodies Corporate  | 16                     | 387542                 | 387542                                       | 2.66   | 2.66                       |  |                       |
| (b)                                    | Individuals   |                        |                        |  |  |                            |  |                       |
| I                                      | i. Individual shareholders holding nominal share capital up to Rs 1 lakh                | 293                    | 16778                  | 16777  | 0.12   | 0.12                       |  |                       |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 4                      | 896900                 | 896900                                       | 6.17   | 6.17                       |  |                       |
| (c)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (d)                                    | Any Other (specify)   |                        |                        |  |  |                            |  |                       |
| (d-i)                                  | Trust   | 1                      | 200000                 | 200000                                       | 1.38   | 1.38                       |  |                       |
| (d-ii)                                 | Foreign Company-FDI   | 1                      | 2168000                | 2168000                                      | 14.91  | 14.91                      |  |                       |
|  | <b>Sub-Total (B)(2)</b>   | <b>315</b>             | <b>3669220</b>         | <b>3669219</b>                               | <b>25.23</b>   | <b>25.23</b>               | <b>N.A.</b>                            | <b>N.A.</b>           |
| <b>(B)</b>                             | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>315</b>             | <b>3669220</b>         | <b>3669219</b>                               | <b>25.23</b>   | <b>25.23</b>               | <b>N.A.</b>                            | <b>N.A.</b>           |
|  | <b>TOTAL (A)+(B)</b>  | <b>334</b>             | <b>14543000</b>        | <b>14542999</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |
| <b>(C)</b>                             | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            | N.A.                                   | N.A.                  |
| 1                                      | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       |  |                       |
| 2                                      | Public  | 0                      | 0                      | 0  | 0  | 0.00                       |  |                       |
|  | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0.00</b>           |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>334</b>             | <b>14543000</b>        | <b>14542999</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |

| Sr.No | Notes                |
|-------|----------------------|
| 1     | N.A.- Not Applicable |
| 2     |                      |
| 3     |                      |
| 4     |                      |
| 5     |                      |
| 6     |                      |
| 7     |                      |
| 8     |                      |
| 9     |                      |

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                | Details of Shares held |                                     | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|-------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A) +(B) +(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)          | (ii)                                   | (iii)                  | (iv)                                | (v)                   | (vi)=(v)/(iii)*100 | (vii)   | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1            | Harshita Tantia & Vinita Tantia        | 16146                  | 0.11                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 0.11   |
| 2            | Om Prakash Tantia-HUF                  | 76428                  | 0.53                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 0.53   |
| 3            | Mridul Tantia & Aruna Tantia           | 78432                  | 0.54                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 0.54   |
| 4            | Radhika Tantia & Vaibhav Tantia        | 100000                 | 0.69                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 0.69   |
| 5            | Dwarika Prasad Tantia-HUF              | 100926                 | 0.69                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 0.69   |
| 6            | Shree Gopal Tantia-HUF                 | 156654                 | 1.08                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 1.08   |
| 7            | Kriti Tantia & Atul Tantia             | 213282                 | 1.47                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 1.47   |
| 8            | Amrit Jyoti Tantia & Vinita Tantia     | 257694                 | 1.77                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 1.77   |
| 9            | Vaibhav Tantia & Radhika Tantia        | 267720                 | 1.84                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 1.84   |
| 10           | Anurag Tantia & Aruna Tantia           | 300966                 | 2.07                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 2.07   |
| 11           | Atul Tantia & Kriti Tantia             | 417456                 | 2.87                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 2.87   |
| 12           | Pramila Tantia & Dwarika Prasad Tantia | 444312                 | 3.06                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 3.06   |
| 13           | Dwarika Prasad Tantia & Pramila Tantia | 449442                 | 3.09                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 3.09   |
| 14           | Vinita Tantia & Shree Gopal Tantia     | 460324                 | 3.17                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 3.17   |
| 15           | Aruna Tantia & Om Tantia               | 646074                 | 4.44                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 4.44   |
| 16           | Om Tantia & Aruna Tantia               | 909504                 | 6.25                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 6.25   |
| 17           | Shree Gopal Tantia & Vinita Tantia     | 1368022                | 9.41                                | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 9.41   |
| 18           | GPT Sons Private Limited               | 1633600                | 11.23                               | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 11.23  |
| 19           | GPT Sons Private Limited               | 2976798                | 20.47                               | 0                     | 0.00               | 0.00  | 0.00                    | 0   | 0                                     | 0   | 20.47  |
| <b>TOTAL</b> |  | <b>10873780</b>        | <b>74.77</b>                        | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>74.77</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                    |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Happy Home Finance Private Limited | 157893                | 1.09   | 0                       | 0   | 0                                     | 0  | 1.09   |
| 2            | Ayush Keyal                        | 186900                | 1.29   | 0                       | 0   | 0                                     | 0  | 1.29   |
| 3            | Mahesh Chandra Keyal               | 188760                | 1.30   | 0                       | 0   | 0                                     | 0  | 1.30   |
| 4            | Rashmi Keyal                       | 396240                | 2.72   | 0                       | 0   | 0                                     | 0  | 2.72   |
| 5            | GPT Emoloyees Welfare Trust        | 200000                | 1.38   | 0                       | 0   | 0                                     | 0  | 1.38   |
| 6            | Nine Rivers Capital Limited        | 2168000               | 14.91  | 0                       | 0   | 0                                     | 0  | 14.91  |
| <b>TOTAL</b> |                                    | <b>3297793</b>        | <b>22.68</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>22.68</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Nine Rivers Capital Limited   | 2168000          | 14.91  | 0                   | 0   | 0                                     | 0  | 14.91  |
|         | <b>TOTAL</b>  | <b>2168000</b>   | <b>14.91</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>14.91</b>   |

(D)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder  | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|--------------------------|----------------------------|--|
| 1            | GPT Sons Private Limited | 908600                     | 6.25   |
| 2            |                          |                            |  |
| <b>TOTAL</b> |                          | <b>908600</b>              | <b>6.25</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| 1       | Nil   | 0                         | 0   | 0.00  |
| 2       |   |                           |   | 0.00  |
| 3       |   |                           |   | 0.00  |
| 4       |   |                           |   | 0.00  |
| 5       |   |                           |   | 0.00  |
| 6       |   |                           |   | 0.00  |
| 7       |   |                           |   | 0.00  |
| 8       |   |                           |   | 0.00  |
| 9       |   |                           |   | 0.00  |
|         |   |                           |   |   |
|         |   |                           |   |   |
|         | <b>TOTAL</b>                                    | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | Nil                   | Nil   | 0   | 0.00  |
| 2       |                       |   |   | 0.00  |
| 3       |                       |   |   | 0.00  |
| 4       |                       |   |   | 0.00  |
| 5       |                       |   |   | 0.00  |
| 6       |                       |   |   | 0.00  |
|         |                       |   |   |   |
|         |                       |   |   |   |
|         | <b>TOTAL</b>          | <b>Nil</b>                                      | <b>0</b>                                    | <b>0.00%</b>  |